BMC Global Small Cap Select R EUR Fact Sheet September 2026

This is marketing communication

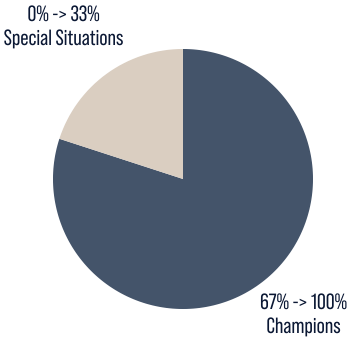
Portfolio Managers

BMC Global Small Cap Select is managed by Henrik Milton and Johan Agneman. Henrik brings over 25 years of equity management experience, having managed two funds that was rated five-star by Morningstar and held a portfolio management positions at SEB. Johan has a broad experience from various finance and business roles within global industrial companies where he has primarily been responsible for M&A and strategy.

Henrik Milton

Johan Agneman

Investment Objective



BMC Global Small Cap Select is an actively managed global small-cap fund focused on quality, entrepreneurship, and long-term high returns. The fund's primary objective is to deliver an average annual return of 15–20% over a full economic cycle, in a balanced, sustainable, and risk-adjusted manner. The fund invests in 30–50 carefully selected small-cap companies worldwide – businesses with strong ownership, solid profitability, clear growth potential, and reasonable valuations based on BMC's internal fundamental analysis. The portfolio management is entirely index-independent, providing the freedom to select the most attractive opportunities globally. The portfolio consists primarily of "Champions" – market-leading companies with strong financials and a high ability to grow future earnings – complemented by "Special Situations", where a clear value-driving catalyst may unlock additional return potential. The fund is classified as Article 8 under SFDR and invests in companies with a sustainable and investable ESG profile.

Fund Facts

Inception Date	2022-03-28
Structure	UCITS
Base Currency	SEK
Dealing	Daily
Benchmark	MSCI AC WORLD SM CAP NR
SFDR	Article 8
Risk	4 of 7
Management Fee	1.40%
Performance Fee	Yes[1]
Fund Size	SEK 1 581m
Distributing	No
No of holdings	36
Settlement	T+2
ISIN (R EUR)	LU2395559854

[1] For further information, please see the Key Investor Information Document.

Performance %

	YTD	1 Month	1 Year	5 Years	10 Years	Since Inception
R EUR	17.92	-0.51	15.47	-	-	37.49
Benchmark	16.55	-1.39	19.91	43.26	148.27	43.12

Yearly Performance %

	2023	2024	2025	2026
R EUR	17.02	8.97	9.12	17.92
Benchmark	13.30	14.78	5.54	16.55

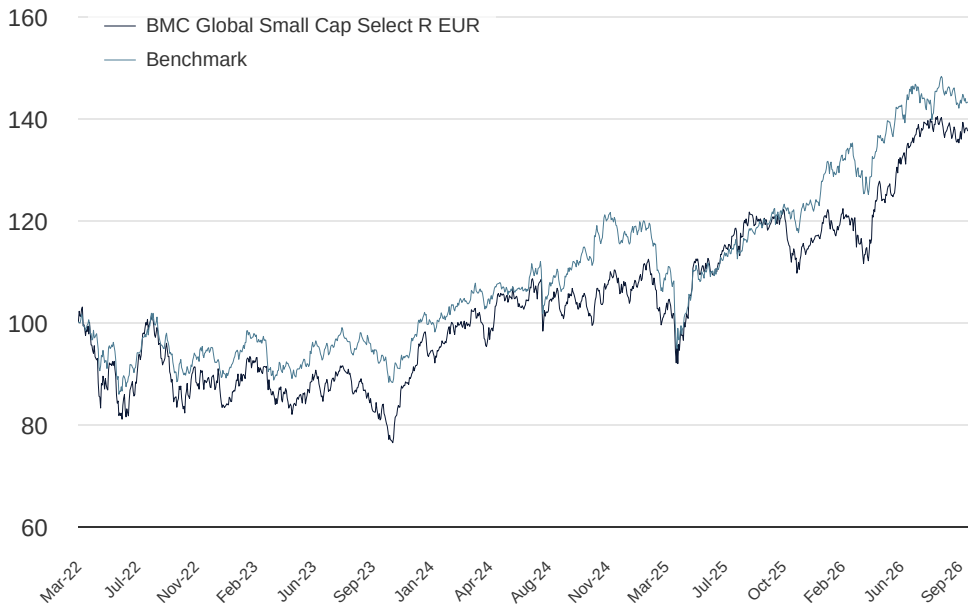
Top 5 Contributors

CLIMB GLOBAL SOLUTIONS	0.44%
KONINKLIJKE BAM GROEP	0.33%
MERSEN	0.29%
TAKASAGO THERMAL ENGIN	0.28%
ALTEN SA	0.25%

Top 5 Detractors

FLATEXDEGIRO SE	-1.00%
FIRST ADVANTAGE CORP	-0.62%
PORR AG	-0.40%
ARCADIS NV	-0.31%
BRINK'S CO/THE	-0.31%

Fund growth for BMC Global Small Cap Select R EUR



Past performance is not a guarantee of future results. The value of your investment may increase or decrease and it is not certain that you will get back the full amount invested.

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Sector Allocation

Industrials	34.94%
Technology	14.05%
Financials	10.71%
Consumer Discretionary	10.42%
Materials	5.80%
Consumer Staples	4.41%
Real Estate	2.12%
Communications	0.48%
Other	17.05%

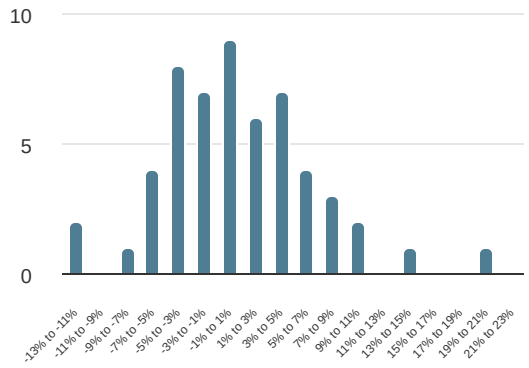
Top 10 Holdings

United Natural Foods	4.40%
TD Synnex	4.32%
NCR Atleos	4.07%
Koninklijke Bam Groep	4.05%
Wesco International	4.01%
Sdiptech B	3.92%
Brink's Co/the	3.84%
Climb Global Solutions	3.60%
Alten	3.53%
Mersen	3.49%

Country Allocation

United States of America	47.60%
Japan	8.86%
Sweden	8.80%
France	7.04%
Netherlands	6.57%
Great Britain	4.91%
Italy	3.10%
Germany	3.01%
Poland	2.79%
Other	7.34%

Distribution Performance Per Month %



Risk Metrics (36 Months)

Annualized Performance Since Inception	7.31%
Tracking Error	9.77%
Information Ratio	0.31
Sharpe Ratio	0.91
Standard Deviation For Fund	17.50%

Highest And Lowest Historical Performance

	BMC Global Small Cap Select R EUR		Benchmark	
Highest Daily Gain	5.75%	2022-05-13	8.25%	2020-03-24
Largest Daily Loss	-5.29%	2024-08-02	-10.32%	2020-03-12
Highest Monthly Gain	20.05%	Jul-22	15.24%	Nov-20
Largest Monthly Loss	-11.82%	Sep-22	-21.02%	Mar-20

Monthly Performance %

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2026	0.24	3.00	-5.57	8.52	6.86	3.63	0.52	0.63	-0.51	-	-	-	17.92
2025	2.29	-2.69	-5.28	-0.05	10.21	0.56	5.49	2.76	-1.58	-2.43	-0.66	1.03	9.12
2024	-2.18	3.69	3.24	-3.76	6.29	-1.76	4.67	-1.30	-0.99	-5.89	8.10	-0.48	8.97
2023	6.09	1.96	-3.91	-3.85	3.37	1.63	3.85	-3.24	-4.76	-8.15	14.96	10.29	17.02

Important Information

This is a marketing communication. Before making any final investment decisions, please refer to the prospectus of Brock Milton Capital UCITS SICAV, its Annual Report, and the KIID of the relevant Sub-Fund. Relevant information documents are available in English at https://www.bmcapital.se/en/. A summary of investor rights will be available at https://www.bmcapital.se/en/legal-information. Past performance is not a guarantee of future returns. The price of the investment may go up or down and an investor may not get back the amount originally invested. The management company has the right to terminate the arrangements it has made for marketing the fund , in accordance with Article 93a of Directive 2009/65/EC and Article 32a of Directive 2011/61/EU. The state of the origin of the fund is Luxembourg. In Switzerland, the representative is Acolin Fund Services AG, Thurgauerstrasse 36/38, CH-8050 Zurich, whilst the paying agent is Banque Cantonale Vaudoise, Place St-François 14, CH-1003 Lausanne. The prospectus, the key information documents, the articles of association as well as the annual and semi-annual reports may be obtained free of charge from the representative. This presentation is not intended to be distributed in the USA or other countries where the content or the distribution may be prohibited. The fund described herein may not be offered or sold to US citizens or residents of the USA or to a corporate, partnership or other entity created or organized in or under the law of the USA. Although the information has been based on sources deemed to be reliable (Brown Brothers Harriman), Brock Milton Capital cannot guarantee its accuracy and assumes no liability whatsoever for incorrect or missing information nor for any loss, damage or claim arising from the use of the information in this presentation.

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