

## Summary of investor rights - Brock Milton Capital UCITS SICAV

This is a summary of rights afforded to you as an investor whose name appears on the Share Register of Brock Milton Capital UCITS SICAV (the "SICAV"). Should you require any further information relating to the terms of your investment, please refer to the Prospectus of the SICAV, which may be obtained or requested via our website [bmcapital.se](http://bmcapital.se).

### Shares

The Shares of each class of shares of a Sub-Fund are in principle issued in registered form without any par value and fully paid up. Fractions of Shares may be issued up to a maximum of four decimal places.

All Shares are freely transferable and, subject to terms of each share class, entitle holders to an equal proportion in any profits, liquidation proceeds and dividends for the Sub-Fund in question.

All Shares are of no par value and carry no preferential or pre-emptive rights. Each Share of a Sub-Fund is entitled to one vote at any general meeting of Shareholders, in compliance with Luxembourg law and the Articles of Incorporation of the SICAV.

The Shares are recorded in a Register of Shareholders, kept at the SICAV's Registered Agent. The inscription of the Shareholder's name in the Register of Shareholders evidences his or her right of ownership of such Shares.

Shares redeemed by the SICAV will be cancelled.

Should it become apparent that Shares in a Sub-Fund which are reserved to institutional investors within the meaning of article 174 (2) of the 2010 Law are held by individuals other than those authorised, the Board of Directors of the SICAV will have the said Shares converted, at the cost of the relevant shareholder, into Shares of another Class, if available, or redeemed, at the cost of the relevant Shareholder.

Before subscribing, investors are invited to check in each Sub-Fund's data sheet under Appendix IV of the Prospectus which Classes of Shares are available in each Sub-Fund. Any minimum initial subscription amount, minimum further subscription amount and minimum holding amount, if any, are also mentioned in the list of Sub-Funds launched under Appendix IV. The Board of Directors may waive such amounts if it is in the interest of the SICAV or its investors.

### Entitlement to redeem your investment and receive dividend distributions

Investors are entitled to redeem their Shares and receive the redemption proceeds relating to their Shares within the timeframe and subject to such conditions as detailed in the Prospectus and constitutive documents of the SICAV. Investors, to the extent the relevant Share Class is a distributing Share Class, may also be entitled to receive dividend distributions, within the timeframe and subject to such conditions as detailed in the Prospectus and constitutive documents of the SICAV.

## **Voting rights and related matters**

Save to the extent that an investor has chosen to invest in Shares which do not carry voting rights, an investor has the right to vote (whether in ordinary or extraordinary general meeting or, where so permitted under the constitutive documents of the SICAV) on resolutions to the SICAV, its Sub-Funds or Share Class thereof in accordance with the conditions set down in the Prospectus and constitutive documents. Investors shall also be entitled to be treated fairly and equally, within the timeframe and subject to such conditions as detailed in the Prospectus and constitutive documents, in case of liquidation of the SICAV, its Sub-Funds or Share Class they are invested into.

## **Annual General Shareholders' Meeting**

The annual general meeting of shareholders will be held in Luxembourg, at the registered office of the SICAV or at any other place in Luxembourg which will be specified in the convening notice to the meeting, within six months following the end of the relevant financial year.

Please note that any investor will only be able to fully exercise his or her investor rights directly, notably the right to participate in general meetings of shareholders, if the investor is registered himself or herself and in his or her own name in the Register of Shareholders. In cases where an investor invests in a Sub-Fund through an intermediary – whereby the intermediary is registered in the Register of Shareholders – it may not always be possible for the investor to exercise certain shareholder rights directly. Such investors are advised to seek legal advice on their rights. Shareholders will meet upon the call of the Board of Directors in accordance with the provisions of Luxembourg law.

## **Key Information Document (KID)**

According to law, the KID must be provided to investors in good time before their proposed subscription for Shares. Before investing, investors are invited to visit the Global Distributor's website [bmcapital.se](http://bmcapital.se).

A KID may, from time to time, be updated and is therefore subject to change.

A hard copy of the KIID can be supplied to investors upon request.

## **Periodic reports and publications**

Annual reports as at the last day of December, certified by the Auditor, and unaudited semiannual reports as at last day of June are available to Shareholders free of charge.

The annual reports, which are made available within 4 (four) months after the end of the financial year, as well as the semi-annual reports, which are made public within 2 (two) months after the end of the half-year, are held at a Shareholder's disposal at the registered office of the SICAV, the Management Company and Brock Milton Capital AB.

The SICAV is authorised to publish an abridged version of the financial reports. However, a complete version of the financial reports may be obtained free of charge at the registered office of the SICAV, or the Management Company or Brock Milton Capital AB.

The net asset value per share of each Sub-Fund and the issue and redemption price are available at [www.coeli.com](http://www.coeli.com) and [www.bmcapital.se](http://www.bmcapital.se).

In case of material change and/or where required by the CSSF or by Luxembourg law, shareholders will be informed via a notice sent to their attention or in such other manner provided for by the applicable law.

### **Documents Available**

Copies of the latest version of the Prospectus, of the Articles of Incorporation, of the latest annual and semi-annual reports of the SICAV and of the material contracts referred to above are available for inspection at the registered office of the SICAV and of the Management Company. The documents will also be available at [www.bmcapital.se](http://www.bmcapital.se) and a paper copy can be delivered upon request and free of charge from the central administration agent.

The SICAV publishes KIDs relating to each Sub-Fund or Class which are available upon request from the Management Company and the SICAV. The KIDs are also available for download at the Management Company's and Brock Milton Capital AB's webpage.

Subscription forms may be obtained upon request at the registered office of the Registrar Agent.

### **Entitlement to make a complaint**

As an investor, you are entitled to file a complaint free of charge. Any such complaint must be handled by the Management Company or its delegates promptly and effectively.

Further information on our complaints handling policy is available from <http://www.waystone.com/luxembourg-complaints-handling>

Please note that the European Directive (2020/1828) on representative actions for the protection of the collective interests of consumers (the "Directive") foresees the establishment of a redress mechanism for consumers.

### **Withdrawal of marketing permission**

The SICAV may resolve to withdraw a Sub-Fund's marketing permission in a Member State. Such withdrawal is subject to the following conditions:

- (a) a blanket offer is made to repurchase or redeem, free of any charges or deductions, all such shares held by investors in that Member State, is publicly available for at least 30 working days, and is addressed, directly or through financial intermediaries, individually to all investors in that Member State whose identity is known;
- (b) the intention to terminate arrangements made for marketing such units in that Member State is made public by means of a publicly available medium, including by electronic means, which is customary for marketing UCITS and suitable for a typical UCITS investor;
- (c) any contractual arrangements with financial intermediaries or delegates are modified or terminated with effect from the date of de-notification in order to prevent any new or further, direct or indirect, offering or placement of the units identified in the notification referred to in the initial notification.

## **Investor rights against the relevant collective investment scheme and its service providers**

As an investor, you have a right of action against the SICAV or the Management Company of which you are an investor for any breach of contract.

Investors do not have any direct contractual rights against any service provider appointed in respect of the relevant collective investment scheme because of the absence of a direct contractual relationship between investors and such service provider. Instead, the SICAV or the Management Company, as applicable, has a right of action to pursue a service provider in respect of an alleged wrongdoing committed against the SICAV or the Management Company by the relevant service provider.

An investor has a regulatory right of action to pursue the depositary which has been appointed by the SICAV in respect of (i) any loss of an asset held in the custody of such depositary or any of its delegates or (ii) of any other losses caused by such depositary's negligent or intentional failure to properly fulfil its obligations under applicable regulations provided that this does not lead to a duplication of redress or to unequal treatment of investors in the SICAV.

## **VII. Representative actions under Luxembourg law**

Currently under Luxembourg law, there is no formal representative action procedure in place which facilitates collective redress by consumers in respect of infringements of EU or national law. This means that any action brought in a Luxembourg court relating to an infringement of Luxembourg or EU laws governing the SICAV and their managers must currently be litigated on an individual basis.